

## Elizabeth Zeldes, CPA

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Objective: To provide accounting and support services to senior citizens

### QUALIFICATIONS

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- Certified Public Accountant - North Carolina 1983-2005, Michigan 2001-present
- 18 years experience in individual income taxes
- Served on Henderson County Council on Aging Board of Directors for 6 years including 2 years as chair, overseeing Meals on Wheels, Senior Congregate Meals and Home Repair programs
- Owned a public accounting firm in a retirement community in North Carolina and provided accounting and consulting services for seniors
- Completed numerous AICPA courses on Eldercare
- Attended AICPA National Conference, "The CPA's Role in an Aging Society", 2004

### EDUCATION

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- University of Tennessee, Bachelor of Science, Valedictorian – College of Business
- Eldercare Courses Completed: "Michigan Elder Care Planning – How to Protect Assets", "Financial Issues of Aging", "Pre and Post-Retirement Tax and Financial Planning", "Meeting Your Older Clients' Needs: Tax, Health Care & Asset Protection Planning", "Assurance Services – Eldercare", "Developing an Eldercare Practice", "Development and Management of an Eldercare Practice", "Understanding Accounting Issues for Estates & Trusts"

### MEMBERSHIPS

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- President, Kent County Council on Aging
- American Institute of CPA's
- Michigan Association of CPA's
- Advocates for Senior Issues

## **EMPLOYMENT**

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- Senior Advisory Services, PLLC, Owner, 2005 to present
- Monroe, Sweeris & Tromp. PLC, Tax Supervisor, 2001-2005
- Thomas L. Codington, PA, Consultant, 1989-1991
- Elizabeth Zeldes, CPA, Owner, 1984-1989
- Carland and Carland CPA's, Senior Staff, 1981-1984
- Touche Ross & Co., Staff 1980-1981

## **REFERENCES**

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Contact information from clients, colleagues and former employers are available upon request